

# CORPORATE FACTSHEET

June 25, 2017

## COMPANY PROFILE

Credit China FinTech Holdings Limited ("CCF", stock code: 8207.HK) is a leading integrated FinTech group with a focus on providing 24 x 7 online financial services to SMEs, merchants and individuals in China and Asia through internet and mobile solutions.

Through organic growth and strategic investments, CCF has developed a FinTech ecosystem in China comprising multiple platforms and over 32 million individual, corporate and merchant users, which collectively generated transactions worth over RMB 800 billion (US\$120 billion) in 2016.

### Third Party Payment

Online Payment Solutions - specializes in payment solutions for leading online investment, P2P, consumer financing and crowd funding platforms, among others. We are one of the few third party online payment companies with the capacity to handle billions of transactions in China thanks to our extensive network of over 200 banks, distinct system stability, robust information security and settlement quotation speeds.

Cross-border Payment Solutions - provides integrated payment, remittance and settlement arrangements for our customers to help them settle trades with overseas merchants with ease.

Point-of-sale Solutions - integrates mobile payment hardware, e-commerce mobile applications and information system services together for small-to-medium sized merchants.

### Online Investment

Our online investment platforms serve as P2P marketplaces for various types of financial assets such as secured SME loans, unsecured consumer loans, as well as other traditional financial products including equities, mutual funds, fixed income, currencies and insurance products.

### Technology-enabled Lending

Consumer Lending - provides online, big data-driven automated consumer loans services targeting emerging middle class in second to fourth tier cities in China, whose financial needs have been underserved by traditional financial institutions.

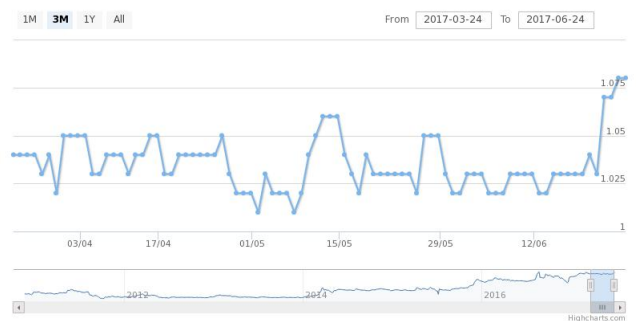
Supply Chain Finance - through partnerships with leading distributors, we provide working capital financing services to small and medium-sized suppliers and distributors along the supply chain by drawing upon the credit data from our partners' ERP systems.

Property Finance - provides financing services including short-term or bridge loans to SMEs with real estate assets as collateral, and property mortgage loans for individuals.

### Traditional Loans and Financing

We have been providing traditional loans and financing services including entrusted loans, asset backed loans, pawn loans and other microfinancing services to SMEs in China since 2003.

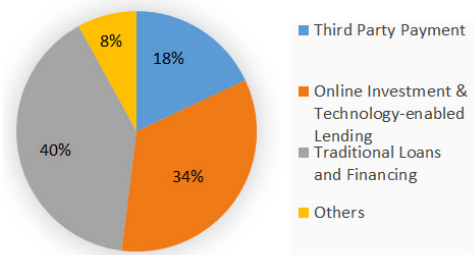
## SHARE CHART



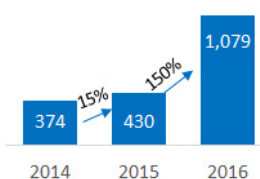
## STOCK FUNDAMENTALS

ISIN	KYG2523M1244
Share Type	Ordinary
Bloomberg Code	8207 HK
Ticker	8207
Industry	Diversified Financials
Financial Year End	31 December
No. of shares	21.72B
Share Price	HKD 1.0800
Market Cap	HKD 23.61B
52 week high	HKD 1.1500
52 week low	HKD 0.5960
Stock exchanges	Hong Kong Stock Exchange

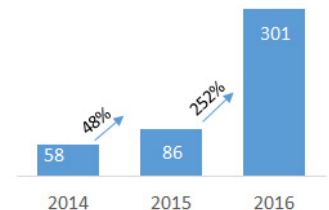
2016 Revenue Mix



Revenue (RMB'mn)



Net Profits (RMB'mn)



## KEY FIGURES

### Annual Results

RMB'000	For the year ended 31 December 2016	For the year ended 31 December 2015
Revenue	1,075,677	429,590
Profit before tax	426,685	119,284
Profit for the year	342,247	80,041
Profit for the year attributable to owner shareholders of the Company	301,122	85,606
Basic earnings per share	RMB 1.48 cents	RMB 0.51 cent
Diluted earnings per share	RMB 1.43 cents	RMB 0.51 cent

### Financial Position

RMB'000	As at 31 December 2016	As at 31 December 2015
Total assets	8,862,513	4,871,701
Bank balances and cash	1,233,391	615,015
Total liabilities	4,620,933	2,239,115
Total equity	4,241,580	2,632,586
Total equity attributable to owners of the Company	4,195,843	2,608,210

#### Investor Relations Contact

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